

February 10, 2016

South Dakota State Railroad Museum P.O. Box 1070 Hill City, SD 57745-1070

Dear Charles,

Our office is in receipt of your raffle request. The date of the filing is February 10th, 2016. Per SDCL 22-25-25, your organization may begin selling tickets 30 days following the date of filing, which would be on or after March 11th, 2016. Per your notification, your raffle will conclude no later than December 1st, 2016.

Should you need to make any revisions or cancel this raffle, please notify our office in writing at the address below.

If there is any other way in which our office could assist you, please feel free to contact me at (605) 773-3537 or email me at kayla.boxley@state.sd.us. Thank you.

Sincerely.

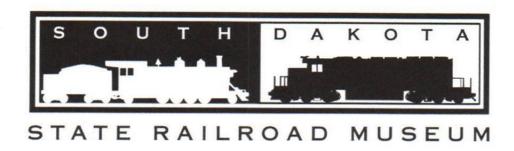
Kayla Boxley

Administrative Assistant / Pistol Permit Administrator

Office of the Secretary of State of South Dakota

500 E Capitol Ave Ste. 204

Pierre, SD 57501



February 4, 2016

STATE OF SOUTH DAKOTA Secretary of State 500 E. Capital Avenue Pierre, South Dakota 57501 FEB 1 0 2016
S.D. SEC, OF STATE

Subject: Written Notification; Request to sell raffle tickets

To Whom it May Concern:

Per our conversations with your office personnel in 2015 regarding SDCL 22-25-25, this letter is submitted for your review and consideration, as "written notice" of the South Dakota State Railroad Museum's intent to conduct a raffle. The information submitted is as follows:

- 1. The raffle ticket sales will consist of (2000) numbered raffle tickets priced at a face value of \$50.00 for each ticket.
- 2. It is our desire to commence the sale of those raffle tickets upon the appropriate instruction of your office, and to end the sale of the raffle tickets on or about December 1, 2016, in a public drawing procedure for the selected raffle winner.
- 3. The raffle will have only one (1) prize...the winner will receive a prepaid train trip, beginning with air flight accommodations from the winner's preferred origin, train travel and sleeping accommodations, and return to original point.
- 4. All sales will be handled by our staff at our store/office location in Hill City, South Dakota, as was done with sales in 2015. This would include any assistance in sales by Board of Directors, associates, and others of locating interested persons participation in our raffle sales. Each sale of a raffle ticket will be by individually numbered ticket, recorded in a hand written ledger for the raffle event, and all sales amounts whether by cash, check, or credit card will be recorded and deposited in a savings account assigned solely to our firm's raffle sales at the First Interstate Bank in HIII City, South Dakota.

It should be noted, this savings account will not be allowed withdrawals prior to the final selection of the raffle winner. At that time, by direction of the SDSRM Board of Directors, amounts may be directed for payment of expenses related to the raffle event.

- 5. The net proceeds (gross profit) from the raffle event will be used, by direction of the Board of Directors of SDSRM, to fund operating expenses of the corporation.
- 6. We have opted to operate our raffle event with the cooperation of Casey Peterson & Associates as an "auditor". Casey Peterson will be allowed continued access to the financial records of the SDSRM and all raffle sales operations.
- 7. There will be a written set of raffle event "Rules" listed on our SDSRM website for all interested parties to read, and it will include contact information for our office location.

Should your office have additional questions or concerns, do not hesitate to contact Rick Mills or myself at our office.

With Best Regards,

Charles R. (Charlie) Johnson Office # 605/574-9000

Home # 605/574-2956